

**POUDRE TECH METROPOLITAN DISTRICT &
WATER VALLEY METROPOLITAN DISTRICT NOS. 1 & 2
JOINT SPECIAL MEETING**

1625 Pelican Lakes Point, Suite 201
Windsor, Colorado 80550
Thursday, August 6, 2020
10:00 A.M.

NOTICE OF SPECIAL MEETING

Due to Executive Orders issued by Governor Polis and Public Health Orders implementing the Executive Orders issued by the Colorado Department of Health and Environment, and the threat posed by the COVID-19 coronavirus, this meeting may be attended via teleconferencing and can be joined through the directions below:

<https://zoom.us/j/91293327977?pwd=a0RRVHAxMkRTldYVvkNXSkIUFIzdz09>

Call In #: 1(346) 248-7799 or 1(669)900-9128
Meeting ID: 912 9332 7977
Passcode: 648072

PTMD	WVMD NO. 1	WVMD NO. 2
Martin Lind, President May 2022	Martin Lind, President May 2022	Martin Lind, President May 2022
Jerry Helgeson, Vice President May 2023	Jerry Helgeson, Vice President May 2023	Jerry Helgeson, Vice President May 2023
John Jensen, Secretary/Treasurer May 2022	Duane Sullivan, Secretary/Treasurer May 2022	John Jensen, Secretary/Treasurer May 2022
Marissa Donahoo, Asst. Secretary May 2022	Marissa Donahoo, Asst. Secretary May 2022	Marissa Donahoo, Asst. Secretary May 2022
Justin Donahoo, Asst. Secretary May 2023	Justin Donahoo, Asst. Secretary May 2023	Justin Donahoo, Asst. Secretary May 2023

AGENDA

1. Call to Order/Declaration of Quorum
2. Conflicts of Interest/Reaffirmation of Disclosures
3. Approval of Agenda
4. Approval of Minutes from the July 30, 2020 Special Meeting (**enclosure**)
5. Public Comment – Members of the public may express their views to the Board on matters that affect the District that are not otherwise on the agenda. Comments will be limited to three (3) minutes per person.
6. Managers' Items
7. Legal Matters
 - a. Consider Approval of Water Carriage Agreement with B.H. Eaton Ditch Company (**enclosure**)
 - b. Consider Approval of First Amendment to Independent Contractor Agreement with Water Valley Land Company for District General Management Services (**enclosure**)

8. Financial Matters
9. Bond Matters
 - a. Engagement Letters
 - i. Consider Approval of Special Bond Fee Disclosure Letter from White Bear Ankele Tanaka & Waldron (PTMD) (**enclosure**)
 - ii. Consider Approval of Engagement Letter with Ballard Spahr for Bond Counsel and Disclosure Counsel Services (PTMD) (**enclosure**)
 - iii. Consider Approval of Engagement Letter with Icenogle Seaver Pogue for Special Counsel Services (WVMD No. 1 & WVMD No. 2) (**to be distributed**)
 - iv. Consider Engagement Letter with RBC Capital Markets, LLC for Investment Banking Services (PTMD) (**enclosure**)
 - v. Consider Approval of Engagement Letter with CliftonLarsonAllen for Cash Flow Analysis Services (PTMD) (**to be distributed**)
 - b. Consider Adoption of Resolution Approving Third Amendment to 2010 Capital Pledge Agreement (WVMD No. 1) (**enclosure**)
 - c. Consider Adoption of Resolution Approving Third Amendment to 2010 Capital Pledge Agreement (WVMD No. 2) (**enclosure**)
 - d. Consider Approval of Resolution Authorizing the Issuance of Unlimited Property Tax Supported Revenue Refunding Bonds, Series 2020 in the aggregate principal amount of up to \$22,275,000 (which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by such resolution), authorizing an Indenture of Trust, Tax Compliance Certificate, Third Amendment to 2010 Capital Pledge Agreement, Escrow Agreement, Bond Purchase Agreement, and Continuing Disclosure Agreement, and related documents and agreements (PTMD) (**enclosure**)
10. Other Business
 - a. Next Meeting
11. Adjourn

2020 Regular Meeting Schedule
April 16, 2020
July 16, 2020
October 15, 2020