

**NOTICE OF JOINT SPECIAL MEETING
RELATING TO THE AUTHORIZATION AND ISSUANCE OF INDEBTEDNESS**

**POUDRE TECH METROPOLITAN DISTRICT
WATER VALLEY METROPOLITAN DISTRICT NO. 1
WATER VALLEY METROPOLITAN DISTRICT NO. 2
IN THE TOWN OF WINDSOR, WELD COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Boards of Directors (each the “**Board**” and together, the “**Boards**”) of Poudre Tech Metropolitan District (“**PTMD**”), Water Valley Metropolitan District No. 1 (“**WVMD No. 1**”), and Water Valley Metropolitan District No. 2 (“**WVMD No. 2**”) (collectively, the “**Districts**”), in the Town of Windsor, Colorado, will hold a special meeting on August 6, 2020 at 10:00 A.M, at 1625 Pelican Lakes Point, Suite 201, Windsor, Colorado 80550. Due to the State of Emergency declared by Governor Polis and Public Health Orders issued by the Colorado Division of Public Health and Safety and the threat posed by the COVID-19 coronavirus, this meeting can also be joined through the following directions:

<https://zoom.us/j/91293327977?pwd=a0RRVHAxMkRTldYVYkNXSkUUFIZdz09>

Call In #: 1(346) 248-7799 or 1(669)900-9128

Meeting ID: 912 9332 7977

Passcode: 648072

NOTICE IS FURTHER GIVEN THAT at such meeting the Board of PTMD intends to make a final determination to issue and/or refund indebtedness by the issuance of its Unlimited Property Tax Supported Revenue Refunding Bonds, Series 2020 (the “**Bonds**”), in an approximate principal amount of \$22,275,000, which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, and, in connection therewith, the Board will consider a resolution: authorizing the issuance of such indebtedness; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

NOTICE IS FURTHER GIVEN THAT at such meeting the Board of the WVMD No. 1 intends to make a final determination to issue general obligation indebtedness in the form of an obligation to be incurred pursuant to that certain Third Amendment to 2010 Capital Pledge Agreement to be entered into by WVMD No. 1 with WVMD No. 2, PTMD and the trustee for the Bonds for the purpose of pledging certain revenues generated by an imposition of an unlimited mill levy by WVMD No. 1 to the repayment of an allocated portion of the Bonds that PTMD intends to issue, and, in connection therewith, the Board will consider a resolution authorizing the approval of the Third Amendment to 2010 Capital Pledge Agreement.

NOTICE IS FURTHER GIVEN THAT at such meeting the Board of the WVMD No. 2 intends to make a final determination to issue general obligation indebtedness in the form of an obligation to be incurred pursuant to that certain Third Amendment to 2010 Capital Pledge Agreement to be entered into by WVMD No. 2 with WVMD No. 1, PTMD and trustee for the Bonds for the purpose of pledging certain revenues generated by an imposition of an unlimited mill levy by WVMD No. 2 to the repayment of the Bonds that PTMD intends to issue, and, in connection therewith, the Board will consider a resolution authorizing the approval of the Third Amendment to 2010 Capital Pledge Agreement.

The Boards will also take up such other business as may come before the Boards. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Boards may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

This notice is given by order of the Boards of the Districts.

/s/ **BOARDS OF DIRECTORS
POUDRE TECH METROPOLITAN DISTRICT
WATER VALLEY METROPOLITAN DISTRICT NO. 1
WATER VALLEY METROPOLITAN DISTRICT NO. 2
IN THE TOWN OF WINDSOR,
COUNTY OF WELD, COLORADO**

Posted at three public places within the District, and at the office of the Weld County Clerk and Recorder, not less than 24 hours prior to the meeting.